

EMERALD OIL INDUSTRIES LIMITED

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an **EXTRA-ORDINARY GENERAL MEETING** of Emerald Oil Industries Limited will be held on 8th January 2023 at 10:00 am virtually by using Digital Platform through the link: <https://spondonoil-egm.bdvirtual.com> to transact and pass the agenda, with or without modification, as follows:

AGENDA

"To resolve that 3,15,58,504 (three crore fifteen lac fifty eight thousand five hundred four) shares of Tk. 10/- each in Emerald Oil Industries Limited is hereby allotted to Minori Bangladesh Limited raising paid-up capital of Emerald Oil Industries Limited to the tune of Tk. 31,55,85,044.00 (Taka Thirty One Crore Fifty Five lac Eighty Five Thousand and Forty Four) only against the investment of Tk. 31,55,85,044.00 (Taka Thirty One Crore Fifty Five lac Eighty Five Thousand and Forty Four) only earlier made by Minori Bangladesh Limited in Emerald Oil Industries Limited; and the Secretary of Emerald Oil Industries Limited is hereby authorized to complete all the related procedures for allotment of the said shares to Minori Bangladesh Limited subject to decision, supervision and direction of the Board of Directors of Emerald Oil Industries Limited."

All the shareholders of the company are requested to make it convenient to attend the meeting through above mentioned link in time.

By order of the Board

Dated :Dhaka
11 December 2022

Sadia Afrin
Company Secretary

Notes:

- a) The record date for the EGM is on **Thursday, 15 December 2022**. The shareholders whose name appears in the list sent by CDBL as well as Register of members of the company on the record date will be eligible to attend/ join the said EGM.
- b) A member eligible to attend and vote at the Extraordinary General Meeting may appoint a Proxy and/or a duly constituted Attorney to attend and vote on his/ her behalf via link <https://spondonoil-egm.bdvirtual.com>. The Proxy Form duly completed and affixed with a revenue stamp of Tk. 20 by the Member and/or attested copy of Power of Attorney by Notary Public appointing constituted Attorney of any member along with proxy form duly completed as aforesaid must be sent through E-mail to Share Office at sadia.afrincoil@gmail.com at least 72 (Seventy-Two) hours before the time fixed for holding the EGM.
- c) Proxy Form, Notice, details of the amendments, explanatory notes and further explanation on the purpose of resolutions will be forwarded to shareholders respective email address available with us as per CDBL record. These will also be available in the website of the Company <https://spondonoil.com>.
- d) Pursuant to the Bangladesh Securities and Exchange Commission's Order No. SEC/SRMIC/94-231/25 dated 08 July 2020, the EGM will be held virtually, which will be conducted via live webcast by using digital platform. The login into the system, the shareholders need to put their 16-digit Beneficial Owner (BO) Number and other credentials as a proof of their identity. Link <https://spondonoil-egm.bdvirtual.com> of the meeting and login details will be notified to the respective Member's email address and by SMS. The shareholders will be able to submit their questions/ comments electronically before 24 (Twenty-four) hours of commencement of the EGM through this link and also during the Extraordinary General Meeting.
- e) In compliance with the Bangladesh Securities and Exchange Commission's Circular No. SEC/CMRRCI/2009-193/154 dated 24 October 2013. No benefit in cash or kind shall be paid / offered to the members in the EGM of the Company